

ShoreTel Connect Contact Center



MAXIMIZING CUSTOMER SATISFACTION FOR EVERY TYPE OF BUSINESS

ShoreTel Connect Contact Center is a powerful yet easy-to-use solution that enables you to build positive customer experiences

Optimizing the customer experience in an Internet world means arming customer support and sales agents with the tools they need to answer questions by phone, email, instant message (IM) or other methods. It also means ensuring the information they need to answer account questions and take advantage of upsell opportunities is right at their fingertips.

Many organizations still rely on separate communication and messaging systems to support customer service, yet these systems can be difficult to integrate, leading to an unsatisfactory customer experience and duplicate work efforts.

ShoreTel enables previously standalone contact center functions, including ACD, IVR, computer telephony integration (CTI), outbound campaigns, and multimedia routing to be integrated onto a single, centrally web-managed, highly available solution. Connect Contact Center provides supervisors and agents an intuitive web-based interface that enables them to deliver superior customer service.

Flexible Deployment Options

ShoreTel Connect Contact Center is available for cloud, onsite and hybrid deployments to accommodate the way companies prefer to manage their system architecture, financial strategies, operational efficiency and plans for expansion. This flexibility gives companies "future-proof" confidence that the ShoreTel solution will meet their changing business needs.

Connect Contact Center for CLOUD: A

cloud-based service delivered from our data centers and backed by our expert services team. Experience a worry-free contact center solution while maintaining local control over system call flow scripting and reports.

BENEFITS:

- Can be deployed in Connect ONSITE, CLOUD and HYBRID environments
- Easy-to-manage software with powerful administration and reporting
- High availability and built-in disaster recovery
- Customizable multi-channel routing for improved service
- Self-service applications for flexibility and choice
- Integration with enterprise applications for advanced business intelligence
- Increased agent utilization with agents handling multiple interactions simultaneously

SUPERIOR CUSTOMER SERVICE

- Agents interact with customers via features such as web chat and email
- Advanced Interactive Voice Response (IVR) scripting tool enables a self-service option
- Customized routing plans and distributed agents provide superior service
- Configure call routing to serve customers based on agent skills, caller identity, wait time, priority or service level



Integrations with CRM like Salesforce multiplies information effectiveness; supervisors can deliver actionable feedback in real-time with ShoreTel Connect Contact Center reporting.

Connect Contact Center for ONSITE: A

perfect fit for large enterprises that require greater control, business process integration and customization. Experience an enterprisegrade contact center that is easy to manage and maintain.

Connect Contact Center for HYBRID:

Provides the best of both worlds, allowing your business to add cloud-based contact center services to your onsite UC deployment. This option works particularly well for businesses that have chosen to maintain onsite control of their business telephony yet want to deploy a very nimble, quickly scalable contact center solution.

Rich customer communications at your fingertips

ShoreTel Connect Contact Center is a powerful call center solution that includes universal queuing and enterprise resource matching, and offers optimized call routing by service level, skill matching, priority, customer identity, schedules and caller location. It also supports email and web contacts, and outbound calling as service options. Voicemail and fax can also be routed to individual agents through emails.

Increase efficiency, reduce costs

Connect Contact Center is designed to deliver a rapid return on investment by helping to reduce costs. For instance, agent screen pops with detailed customer information can dramatically reduce interaction time. Agents have a unified desktop client which provides the option of seeing the presence status of experts outside the call center. Through the ShoreTel Connect Interaction Center agent interface, they can manage multiple voice, chat and email sessions—improving first call resolution and overall agent utilization.

Customizable real-time and historical information about callers, trunks, groups and agent utilization allows supervisors to optimize resources. Plus, advanced call routing based on service levels, skills and priority helps ensure calls go to the right agents, reducing the service time per call.

Integrated with your business processes

The ShoreTel Connect solution is based on open standards, and the Connect Contact Center workflow easily integrates with other enterprise applications to increase the overall value of information, and to deliver business intelligence.

Sales and service organizations that utilize CRM software achieve outstanding results when they add ShoreTel Advanced Application integrations to their Connect Contact Center deployment. Salesforce[®], NetSuite[®], Microsoft Dynamics[®], ACT![®], Zendesk[®] and desk.com[®] are just some of the application integrations available.

Connect Contact Center can be easily integrated with virtually any CRM, trouble ticket or database system to increase agents' productivity while optimizing the customer experience.

Key features

Advanced real-time dashboard

- Read the pulse of your call center by getting visual and audible threshold alerts on critical conditions.
- React to higher call abandons or lower traffic by bringing agents in or taking them out of queues with simple clicks.
- Monitor whether agents are in a no-work mode (release) and see the code along with the duration of that state allowing them to closely monitor agent activity.
- Supervise agents-in-training closely by monitoring specific extensions visually and also by using silent monitor, barge in, and coach features.
- Track all media types: voice, email, chat, outbound campaigns, through a single reporting interface.
- Compare real-time information with historical information to understand trends better and schedule agent availability accordingly.

Comprehensive historical reports

- Review advanced statistics of call center activity without requiring database programmers or third-party reporting applications.
- Easily create flexible reports by date or by interval.

Product Overview—ShoreTel Connect Contact Center

- Schedule reports to be automatically saved in various formats (csv, xls, pdf, htm, etc.) and emailed to customized recipient lists.
- Monitor how a queue or group is performing using typical KPIs.
- See detailed agent activity for billing purposes or for performance evaluations.
- Analyze the reasons for customer calls by creating reports on post-call activity or wrap codes.
- Measure the effectiveness of outbound campaign by getting call-by-call details on each outbound call made by the system.

Agent capabilities

- Increase agent productivity by automating agent tasks through CRM or trouble ticketing integration.
- "Hot desk" and log into any phone/extension, easily enabling call centers working in multiple shifts.
- Easily view queue and group statistics to manage activities and transactions without requiring supervisor intervention.
- View complete details of interactions in queue.
- Enter auxiliary and wrap codes to mark calls or
- inform supervisors of their availability.
- Route calls to personal queues easily.

Advanced campaign functionality

Outbound dialer

Connect Contact Center has a sophisticated, easy-to-use outbound dialer that can be used for campaigns such as collections, customer follow-throughs or compliance. The ShoreTel outbound dialer provides a versatile solution to meet the needs of your preview and progressive campaigns. It is an integrated application and does not require additional servers.

Targeted campaigns: Build campaigns that focus on specific business goals with the flexibility to schedule them for different time zones or specific times of day or week.

Flexible campaign configuration: Tune your campaigns according to your needs. Easily configure the number of times campaigns reload the data. Manage the number of alternate numbers to call for each customer. Manage and

get detailed reports on number of times the dialer attempts to reach a destination.

Sophisticated dial list management: Manage your dial lists through any database that is ODBC compliant. Use the powerful outbound dialer scripting capability to import information from your database as well as populate data during a campaign to assist you in maintaining and updating the list easily.

Pace your campaign: Optimize your operations by blending inbound and outbound calls. The ShoreTel Connect Contact Center can automatically ramp up or slow down the campaigns using parameters such as target service levels or inbound calls in queue to optimize customer experience.

Increase agent productivity: Improve agent productivity by scheduling campaigns to launch at specific times or when there is lighter traffic for incoming calls. Agents can be part of multiple campaigns simultaneously. Automated messages including account information or reminders can also be played to the caller before transferring the call to a live agent, thus reducing interaction times. Agents can preview customer information through a screen pop so they are better prepared for the call.

Distributed campaigns: Agents can be located anywhere in the world and use any device working in unison on a single campaign.

Compliance: Filter your outbound calls through your custom "Do Not Call List" that can be loaded for the campaign.

Manage campaigns: A graphical report enables you to easily monitor your campaigns in realtime and terminate campaigns with the click of a button. Queue reports give you a detailed view of every agent activity including agents on an outbound call. Threshold alerts allow supervisors to easily monitor agents who are outside their target range.

Analyze results of a campaign: Extensive detailed outbound reports enable you to analyze the result of outbound campaigns and measure the success.

OPEN INTERFACES INTEGRATE INTO YOUR BUSINESS PROCESSES

- Open interfaces lets you customize reports, create dashboards and easily integrate into your critical business applications
- Change call flows based on your business logic
- Customize agent screen pops and integrate with CRM and ticketing applications



ShoreTel Connect Contact Center gives your customer service representatives a powerful multimodal communication platform whether they are in a centralized call center, or teleworking from a home or remote office.

Interactive Voice Response (IVR)

ShoreTel Connect Contact Center has a built-in IVR engine that can also be used as a standalone application for customers who choose to help themselves. It is built on an easy-to-use, scalable framework supported by a powerful scripting engine. Applications are designed through a graphical script editor, allowing you to leverage your database investments, provide a consistent customer experience and improve your productivity.

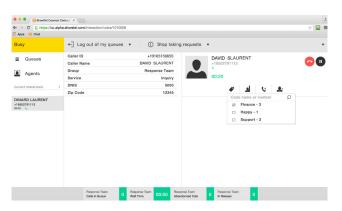
Integrated reporting: As with agent-assisted interactions, all IVR activity is captured within ShoreTel Contact Center reports, providing you with a wealth of data to fine-tune, improve and align self-service applications with your business

goals. Each menu action is recorded and used to generate reports on frequency of usage.

Standard features to interface with

customers: This includes collecting customer information through DTMF and playing prompts in multiple languages. Customer information can be processed through a workflow to automate decision making. The system automatically plays back information to customers including digits, dates, currencies or numbers.

Integrated with standard databases: The IVR application integrates with any standard database through ODBC connectors. Standard SQL queries as well as stored procedure calls are supported. All the information retrieved can be displayed to agents when the call is transferred.



isy	← Log out of my queues ▼	① Stop taking requests ▼		SandraHBPrem 2
Queues	ACD Enter Time	2:29 PM	_ DAVID SLAURENT	~
	Caller ID	10.10.126.235	+16502791112	
	Caller Name			
	Group	GLH Chat	00:20	
et 33.M233 ™ ●	Service	GLH Chat Service	9 <u>a</u> t	
	DNIS	5555		
	Priority	10		may 12, 0113 1 3115 and
	Test Call Profile 3		Hi, I need help with my contact center	
	MY Call Profile 1	17		
			Supervisor SandraHBPrem 3 is coaching	May 19, 2015 2,32:20 PM
				May 19, 2015 2,33 52 PM
			Supervisor SandraH8Prem 3 is barging	May 13, 2015 2:34:10 PM
			$\underline{\hat{\mathcal{L}}}_{k}$. Hi, I am the manager, please let me know if you need any additional assistant $\hat{\mathcal{L}}_{k}$	100

Supervisors are able to monitor agent activity and can "barge in" during a customer interaction invisibly via chat to provide agent support

The Connect Interaction Center is the central dashboard for all Contact Center agent activity

Want to know more? Talk to an expert.

Visit www.shoretel. com/findareseller

ShoreTel. Brilliantly simple business communications.

ShoreTel, Inc. (NASDAQ: SHOR) is a leading provider of brilliantly simple unified communications (UC) products, cloud services and IP phone systems powering today's always-on workforce. Its flexible communications solutions for contact centers and cloud, onsite and hybrid UC environments eliminate complexity, reduce cost and improve productivity.

World Headquarters 960 Stewart Drive Sunnyvale, CA 94085 USA shoretel.com +1 (800) 425-9385 Toll Free +1 (408) 331-3300 Tel +1 (408) 331-3333 Fax EMEA Inspired Easthampstead Road Bracknell, RG12 1YQ +44 (0) 1344 208800 Tel APAC 8 Temasek Boulevard#41-03 Suntec Tower 3 Singapore 038988 +65 6517 0800 Tel



Copyright © 2016 ShoreTel. All rights reserved. The ShoreTel logo and ShoreTel are registered trademarks of ShoreTel, Inc. in the United States and/or other countries. All other copyrights and trademarks herein are the property of their respective owners. Specifications are subject to change without notice. Part #800-2125-01/07.16

ShoreTel Connect Contact Center Screens